



**Notification Form for Exercise of Rights to Purchase Ordinary Shares of Advanced Connection Corporation Public Company Limited under the ACC-W2 Warrant**

**For the 1<sup>st</sup> Exercise**

Exercise Date .....

Date of intention to exercise the right .....

Warrant holder registration No.....

To Board of Directors Advanced Connection Corporation Public Company Limited (the "Company")

I/We (Please specify type of warrant holder)

Thai Individual ID Card No .....  Alien Individual ID Card No./Passport .....

Thai Juristic Entity Company Registration No. ....  Alien Juristic Person Company Registration No. ....

Name  Mr.  Mrs.  Miss  Company ..... Surname .....

Date of Birth ..... Sex ..... Nationality ..... Occupation .....

Address No ..... Moo ..... Lane/Soi ..... Road ..... Sub-District .....

District ..... Province ..... Postal Code ..... Telephone No ..... Mobile .....

TAX ID No. .... Type of Tax Planning  Tax to be deducted  Tax not to be deducted

As a warrant holder of the company, I/We, hereby, intend to exercise the right to purchase the ordinary shares of **Advanced Connection Corporation Public Company Limited** as details below:

I/We intend to exercise the right to purchase the ordinary shares of Advanced Connection Corporation Public Company Limited.

Amount of warrants.....Unit (s)

at the exercise ration of 1 unit of warrant for 1.22283 newly issued ordinary shares as follows:

Holding Warrant Certificate		Holding Warrant Certificate Substitute Document			Exercise Price of 0.81776 (Baht/Share)	
Warrant Certificate No.	Document No	Date	Member No.	No. ordinary shares received from the exercise of warrants	Total Payment Amount (Baht)	

Amount the warrants certificates to receive the warrants remaining.....Unit (s)

I/We have made a payment for the Newly Issued Ordinary Share subscribed by means of (please choose one option)

Cash / Transferring via Bill Payment of United Overseas Bank (Thai) PCL Biller ID: 010754800005698 /Comp Code: 3630 via counter of United Overseas Bank (Thai) PCL Or Mobile Application of commercial bank (excluding KBANK's application)

Deposit Personal Cheque / Draft / Cashier Cheque via Bill Payment of United Overseas Bank (Thai) PCL Biller ID : 010754800005698 / Comp Code : 3630

Payable to "UOB Kay Hian Securities (Thailand) Public Company Limited For Securities Subscriptions"

If the newly issued ordinary shares are allotted to me/us, I/We hereby agree and instruct the Company to proceed as follows:

Deposits shares to your own trading account: Issue a warrant certificate in the Name of "Thailand Securities Depository Co., Ltd. For Depositor" for the allocated Shares and assign for Participant name ..... TSD number no.    To deposit the said Shares with the Thailand Securities Depository Co., Ltd. ("TSD") for my/our securities a/c no ..... Name ..... (The name of the subscriber must be the same as the name of the brokerage account only.)

Deposit shares into the issuer's account: certificate in the Name of "Thailand Securities Depository Co., Ltd." For the allotted Shares and deposit the said Shares with TSD under issuer account for my name account number 600 (withdrawal of securities certificates later, the subscriber must pay a fee as specified by Thailand Securities Depository Co., Ltd.)

receive a share certificate: Issue a warrant certificate in my/our name for the allotted Warrants and deliver the warrant certificate to me/us by registered mail according to the address stated in the shareholder register. I/We agree to have the Company do the necessary to have the warrant certificate issued and delivered to me/us within 15 business days from exercise date, which agree that I may receive share certificates after the Stock Exchange of Thailand accepts the Company's securities as listed securities and permits them to be traded on the Stock Exchange of Thailand.

I agree that financial institutions (including securities companies and/or any other entity) with which I have a financial transaction can disclose information related to the presence and/or identifying myself to the Subscription Agent This is to comply with the law on anti-money laundering, Personal Data Protection Laws and any other relevant laws.

I hereby certify and agree to purchase the said ordinary shares. and will not cancel any of the items listed above but if I do not send the form of intent to exercise the rights to purchase the Company's ordinary shares, which has been completely filled out and paid for the subscription to the Company within the period of notification of the intention to exercise the rights, or by check/cashier check/draft that have not passed bank charges It is deemed that my intention is not to exercise my right to subscribe for the Company's ordinary shares.

**Please be aware that investment**

Signed ..... Warrant Holder  
( )

Receipt of Form for the Notification of intention to Exercise of Advanced Connection Corporation Public Company Limited (This Section must be completed by the Warrant Holder)

No. ....

Date .....

I/ We ..... Intend to exercise the right to purchase ordinary shares of the company according to the warrants amount..... Units Exercise price Baht 0.81776 totaling ..... Baht ( ..... Baht) by depositing or paying

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- Deposit Personal Cheque / Draft / Cashier Cheque via Bill Payment of United Overseas Bank (Thai) PCL Biller ID : 010754800005698 / Comp Code : 3630
- Payable to "UOB Kay Hian Securities (Thailand) Public Company Limited For Securities Subscriptions"

At the same time, if the ordinary shares are allocated, I agree that the company will deliver shares as follows:

- Deposit shares in the name of "Thailand Securities Depository Company Limited for Depositors" Participant ..... Trading Account No .....
- Deposit share in the name of "Thailand Securities Depository Company Limited" and deposit those shares under Issuer Account for my/our own name - Account Number 600
- Receive a share certificate in the name of subscriber

Authorized Officer .....