



ACC 6711/005

November 13, 2024

Re: Notification of the 1st Exercise of the warrants to purchase the Ordinary Shares of Advanced Connection Corporation Public Company Limited No.2 (ACC-W2)

Attn: The President
The Stock Exchange of Thailand

The Attachment: 1. Form for the notification of the intention to exercise the Warrants of Advanced Connection Corporation Public Company Limited No.2 (ACC-W2)
2. Bill Payment Pay-in Slip

According to Advanced Connection Corporation Public Company Limited (“the Company”) has allocated warrants No.2 for exercise of rights to purchase the newly issued ordinary shares of the Company under the ACC-W2 (the “Warrants”) to existing shareholder of the Company who are entitled to receive warrants to purchase ordinary shares on May 13, 2024 (Record date) as the number of warrants not exceeding 447,685,208 units. Warrant holders can exercise their rights to purchase the Company’s shares four times. The first Exercise date on November 30, 2024, the second Exercise date on November 30, 2025 , the third Exercise date on November 30, 2026, and the last Exercise date on is the date that the Warrants are of 3 years from the date of issuance, which falls on May 16, 2027. If the determined Exercise date does not coincide with business day, the Exercise date shall be postponed to last business day before the determined Exercise date.

The Company would like to inform about the details regarding the 1st Exercise Right to purchase the newly issued ordinary shares of Advanced Connection Corporation Public Company Limited under the ACC-W2 for the first exercise as follows.

1. Period for the Notification of Intention to Exercise the Warrants

During 9.00 a.m. – 3.30 p.m. of November 22, and 25-28, 2024
(5 business days before the exercise date)

2. The first Exercise date

November 29, 2024

3. The Exercise Ratio and the Exercise Price

Exercise ratio: 1 unit of the Warrant shall be entitled to purchase 1.22283 ordinary share

Exercise price: 0.81776 Baht per share

4. Agent Receiving Exercise Intention

UOB Kay Hian Securities (Thailand) Public Company Limited

5. Place to Exercise the Warrants

UOB Kay Hian Securities (Thailand) Public Company Limited, Operations Department

130-132 Sindhorn Tower 1, 3rd Floor, Wireless Road, Lumpini, Pathumwan, Bangkok, 10330

Contact person : Charun Suksakol, Montha Bunlapwongsakun,

Phone: Tel. 02-6598000 Ext. 8226, 8085 and 8264

E-mail: cd@uobkayhian.co.th

6. Process for Exercise

The Warrant Holders who intend to exercise the right shall submit the documents

follows to the Agent Receiving Exercise Intention as follows.

6.1 Form for the Notification of Intention to exercise of right which be filled in correctly, clearly and completely signed by the Warrant Holder. The form can be obtained from the Agent receiving notification of intention to exercise rights or downloaded from www.utrade.co.th or Warrant Holder's broker or download from the Company's website <https://acc-plc.com/ir-info-download/> during the notification period for exercising the rights as specified.

6.2 The Warrant certificate or the Warrant Substitute in the form prescribed by the Stock Exchange of Thailand indicating that the Warrant Holder is entitled to the amount specified in the Notification of Intention to Exercise the Rights to Purchase Ordinary shares.

In the event that the Warrants are in the scripless system, the Warrant Holders who wish to exercise the Warrants shall notify their intention to exercise the Warrants and fill in the form to withdraw the Warrants or to request for the issuance of the Warrant Substitute as prescribed by the SET and submit the same to their respective securities

broker. Such securities company will proceed to notify the Thailand Securities Depository Co., Ltd. to withdraw the Warrants and will issue the Warrant Substitute to be used as a supporting document in exercising the rights to purchase the Company's newly issued ordinary shares.

6.3 Supporting documents required for the Exercise of the Warrants

Individuals

- **Thai nationals:**

A certified true copy of ID card or certified true copy of other government documents that is valid (In case of name/surname changed which makes the name/surname does not match the warrant, please attach supporting documents issued by government agencies such as name/surname change notification, etc.) and sign to certify that they are true copies.

- **Non-Thai nationality:**

Please provide a certified true copy of alien identification card or a certified true copy of a valid passport.

Juristic persons

- **Thai-Juristic persons:** A certified true copy of the certificate of incorporation and/or the affidavit with authorized signatory(ies) within a period of no longer than 6 months prior to the Exercise Date along with certification of true copy by the authorized director whose name appears on the company certificate. In case of authorization by a power of attorney, please provide a certified true copy of valid identification card of the authorized signatory(ies), or the attorney and the attorney-in-fact

- **Non-Thai juristic person:** A certified true copy of the certificate of incorporation and/or the affidavit of the juristic person within a period of no longer than 1 year prior to the Exercise Date, duly signed by the authorized signatory(ies) of such juristic person and affixed with the seal of such juristic person (if any); and a certified true copy of a valid passport of the authorized signatory(ies) who certifies such documents. All documents shall be notarized by the Notary Public within a period of no longer than 1 year prior to the Exercise Date.

- **Custodian:** A certified true copy of registration document complete with letter of appointment of custodian and a copy of the ID card of the person authorized to sign

on behalf of the juristic person along with signing to certify that it is a true copy and certified by a Notary public of the country that issued the document not more than 1 year before the date of exercise of rights.

7. Payment Method / Evidence of Payment

7.1 Payment through Mobile Banking

Warrant holders who intend to exercise the right can pay Bill Payment through Mobile Application through Internet Banking or on website of other commercial banks (exceptional KBANK) and choose correctly Bill Payment to the service provider with the following details.

(Search Biller ID : 010754800005698)

Bank/Branch : United Overseas Bank Thai Public Company Limited , Silom complex

Account type : Current Account

Transfer Fund : Bill Payment

Comp Code : 6056 (* Payment at Bank Counter)

Biller ID : 010754800005698

Ref.1 : Shareholder's registration no.(10 digit)

Ref.2 : ID Card no.(13 digit) /Entity registration no./Passport
no./ Alien registration no. (each case)

In this regard, the Warrant Holders must make the payment (only one transaction per one shareholder registration), the Warrant holders able to transfer fund during 8.30 a.m. of November 22, 2024 to 3.30 p.m. of November 28, 2024

7.2 Warrant holders who intend to exercise the right shall fill in the Bill Payment form attached with the Form for the Notification of Intention by filling in the 13-digit ID number or corporate registration number or passport number and make the payment by cash at any branch of United Overseas Bank Thai PCL.(Company Code 3630)

Account name : UOB Kay Hian Securities (Thailand) PCL. For Securities Subscriptions

In this regard, the Warrant Holders must make the payment (only one transaction per one shareholder registration), the Warrant holders able to transfer fund during 8.30 a.m. of November 22, 2024 to 3.30 p.m. of November 28, 2024

7.3 In the case that the Warrant Holders intends to exercise the right and intend to make the payment by cheque/draft/cashier cheque/bank bill, the payment must be able to be collected from the clearing house in Bangkok within 1 business day only and must be made payable to “UOB Kay Hian Securities (Thailand) PCL. For Securities Subscriptions” and deposit via the Bill Payment system no later than November 26, 2024 at 11.00 a.m.

7.4 In the case that the Warrant Holders intends to exercise the right and intend to make payment by transferring via BAHTNET system, the payment must be made payable to the account “UOB Kay Hian Securities (Thailand) PCL. For Securities Subscriptions”

account number 958-363-055-0

United Overseas Bank Thai PCL. which can make a payment between 9.00 a.m. on November 22, 2024 to 2.00 p.m. on November 27, 2024.

In this regard, the Warrant Holders is responsible for all transferring bank charged and/or any other fees incurred from the money transfer transaction.

The exercise of rights to purchase the newly issued ordinary shares shall be considered completed only when the Agent Receiving Exercise Intention has successfully received the payment and all supporting documents as mentioned above. If the Agent Receiving Exercise Intention could not collect such payment in whatsoever case that is not due to the fault of the Company or the Agent Receiving Exercise Intention, the Company will consider that such Warrant Holder intends to cancel his/her respective intention to exercise his/her rights to purchase the newly issued ordinary shares. The Company will not accept the payment by mail or by cash.

Details and other conditions other than those mentioned above, please consider the requirements regarding the Terms and Conditions Governing the Rights and Obligations of the Issuer and Holders of the Warrants to Purchase the Newly Issued Ordinary Shares of Advanced Connection Corporation Public Company Limited No. 2 (ACC-W2). If there is any questions regarding the exercise of the Warrants, please contact the Agent Receiving Exercise Intention, details in item 3. above, during working days and hours (Monday – Friday, 9.00 a.m. to 5.00 p.m.).

Please be informed accordingly

Sincerely Yours,

(Mr. Vichien Uasanguankul)
Managing Director

Tel. 02-2191642